



24th January, 2023

To, National Stock Exchange of India Limited Exchange Plaza, NSE Building, Bandra Kurla Complex, Bandra East, Mumbai-400051

Trading Symbol: SERVOTECH

Sub.: Presentation on the Un-audited Financial Results of the Company for the quarter and nine months ended 31st December, 2022

Dear Sir/Madam,

In accordance with the provisions of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Presentation on the Un-audited Financial Results of the Company for the quarter and nine months ended 31st December, 2022.

Please consider the aforesaid as relevant disclosure required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with all other applicable provisions of Listing Regulations.

Investor Presentation will also be available on the website of the Company i.e. www.servotech.in.

Kindly take the above information on record and oblige.

Thanking You,

FOR SERVOTECH POWER SYSTEMS LIMITED

PRIYA PANDEY COMPANY SECRETARY ICSI MEMBERSHIP NO.: A35815

Servotech Power Systems Limited





Investor Presentation

FY 2022



Disclaimer

This presentation may contain certain forward-looking statements relating to Servotech Power Systems Ltd. ("Servotech", or "Company") and its future business, development, and economic performance. These statements include descriptions regarding the intent, belief or current expectations of the company with respect to the results of operations and financial condition of the company. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and assumptions that are difficult to predict. Company assumes no obligation to update or alter forward-looking statements whether as a result of new information, future events or otherwise. Any forward-looking statements and projections made by third parties included in this presentation are not adopted by the company and the company is not responsible for such third-party statements and projections. This presentation has been prepared by the company based on information and data which the company considers reliable, but the company makes no representation or warranty, explicit or implied, whatsoever, and no reliance shall be placed on the truth, accuracy, completeness, fairness, and reasonableness of the contents of this presentation. This presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this presentation is expressly excluded. This presentation and its contents are confidential and should not be distributed, published or reproduced, in whole or in part, or disclosed by recipients directly or indirectly to any other person.

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Vision Statement

Produce Green To Live Green

Mission Statement

- Offer the masses clean, innovative and reliable solutions.
- Make the latest technology accessible to all.



Company Overview

legacy of over 2 decades, Servotech Power Systems Limited is an NSE-listed company among the leading manufacturers and sellers of Solar, EV Chargers, LED, UVC, and medical-grade products in India. Its stakeholders include institutional, residential. government, commercial, industrial, medical, and other eminent institutions offering a host of different purpose-driven solutions, the latest of which include their breakthrough Solar ServPort and its likes. Additionally. Servotech also helped offer medical grade oxygen concentrators aiding in respiratory disorders by way of its subsidiary Rebreathe. providing the finest components and makings that go into developing such devices, in order to assure quality and affordability of these life-saving products.



Board of Directors



Mr. Raman Bhatia, Managing Director & Founder

Aged 47, he is a graduate in commerce from University of Delhi and has a diploma in electronics. He is a businessman with over 25 years of rich experience. His efforts and vision to offer essential benefits to maximum people has led to materialization of brands such as Saara and Servo Control to market Solar Products, LED Lights, and UV-C disinfection products.



Mrs. Sarika Bhatia, Whole Time Director

Aged 43 Years, she has done her graduation in arts from university of Delhi specializing in marketing and has done sales & marketing course from NSIC Delhi. She is a businesswoman having rich experience of more than 17 years and has been heading marketing department of the Company.



Mr. Vikas Bhatia,

He has vast experience in project management, developing brand strategy, and combating strategies achieving remarkable targets countering negative market scenarios.



Dr. Rajesh Mohan Rai,

Director & Chief Human Resource Officer

Is renowned HR Strategist, Business Coach with more than 25 years of rich and varied experience. as Director at HR Anexi, Director- Human Resources at Nivio Technologies Pvt. Ltd, Regional Head (South) - HR at Aviva Life Insurance Co.Ltd., Head of Recruitment & HR (RGE & Services) at Microsoft Corporation, etc. He has been awarded with numerous awards primarily being John Mattone Certified Executive Coach (Initial Mastery).



Mr. Anupam Gupta, Independent Director

Aged 70, he has managed strategic growth and diversification in different company at very senior position like: Tecumseh,LML Scooters, Hero Cycle, JBM Bharat ,Sanden Vikas and many more . He has a significant experience of international collaboration and joint ventures, operations, new ventures and start-ups, business development. His plethora of specialties include: Strategic Planning, Diversification, Joint Venture & Technical Agreement negotiations, Project Management, Organisational Transformation, Visual Management and more.



Mr. Sahiel Khurana, Independent Director

He is a non-executive and independent director with an experience of 21 years. He is a businessman and is currently working as a director in Imax Technologies Private Limited providing ERP Solutions for metal industries under the brand name "iQ-Metallika".



Ms Priya Pandey, Company Secretary

an Associate Member of the Institute of Company Secretaries of India and is also Commerce Graduate. She possesses over 8 years of post-qualification experience in the fields of Corporate Laws, listing agreement, handling compliances including but not limited to exposures on Public Issues, Preferential Allotments, Warrants, Migration into Main Board, Takeover of Listed & unlisted companies, Mergers and De-mergers of Listed and Unlisted Companies, Auditing etc.



Media Coverages



















In the Spotlight



London EV Show 2022



RE+ USA 2022



EV State Summit Delhi 2022



Franchise India 2022



Green Vehicle Expo Bengaluru 2022



InterSolar The SmarterE 2022



Auto Expo Motor Show 2023



Awards and Recognition during 3rd Quarter





Business Leadership Award EV Charger Manufacturing





Product Categories



Solar Solutions

At Servotech, we use proven methods for solar panel installation that guarantee both quality and cost-effectiveness. We have dedicated 100 W to 10000 kW Rooftop On-Grid, Off-Grid, and Hybrid Solar Solutions for all applications.

EV Chargers

Servotech start manufacturing range of EV Chargers because charging is our core domain and we are doing same in inverters and UPS since 2004.in 1st phase we launched EV Chargers 3Kw to 44Kw

Power & Backup

We understand the value of effective power supply in today's world. Servotech's home and industrial power backup solutions provide stable, continuous power, ensuring that you are always comfortable and connected.

LED

Servotech is more than a lighting company; we are dedicated to raising awareness about renewable energy and the worldwide green push. We offer high-end LED lighting for all purposes.

Servo Stabilizers

Servotech servo stabilizers are a cost-effective and viable electrical solution preventing electrical hazards. Sought out for their affordability and durability, our high-performance maintain adequate voltage in appliances during irregular voltage flows.

SERV TEC

Solar Solutions



Solar Panels • Off Grid Inverter • On Grid Inverter • Tubular Battery
• Street Lights • Charge Controller



EV Charger Range



SPAR ⊮ AC Charger



SQUAD DC Charger



SERV STEC

Power & Backup



Servo Stabilizer

Domestic & Commercial Inverter & UPS

Online UPS

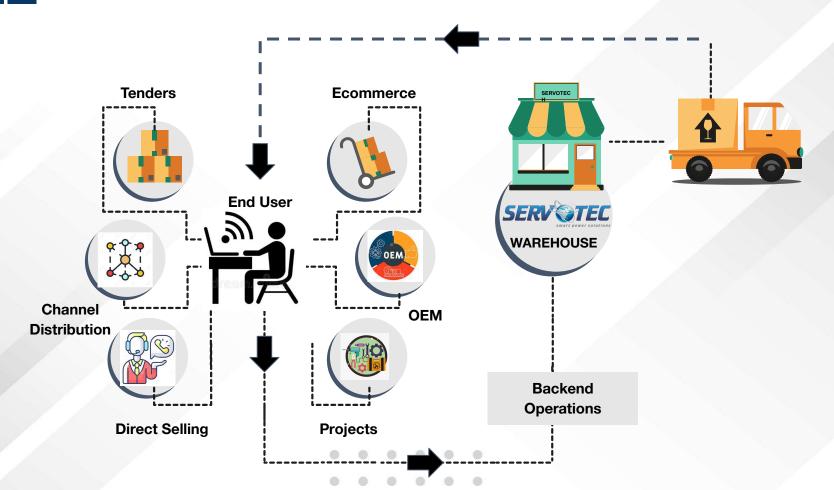


Why are we better than others?

- For the last 15 years, we have been manufacturing and supplying chargers for Petroleum companies, Telecom department, Ministry of Information and Broadcasting & etc.
- For the past 4-5 years we are making chargers for the **EV segment** and for that we have created a world class infrastructure.
- A Dedicated Research and Development Centre with State of the Art facilities & top professionals from leading Institutes
 of India.
- High-end tech-driven solutions ensuring brilliant performance, excellent durability & long-lasting efficiency.
- A specialized league of highly skilled staff of engineers and officials for timely execution and completion of projects.
- Unconditional persistent meaningful guidance coupled with consistent support and assistance.
- Commissioned and accomplished 100+ Major Solar PSU projects in various sectors.
- Strong existence across 21+ Indian States.
- Sharp focus on quality to ensure absolute client satisfaction.



Business Model





How we Execute Orders





Production & Testing Facility

Assembly Line



Sub Assembly Line





PCB Assembling



QC Testing











SMT Line (PCB Mfg.)

Wave Soldering



Production & Testing Facility



Assembly Stations



DC Simulation Testing



Testing Equipment



AC Charger Simulator



Key Projects - EV Chargers Installations





























Key Projects - Solar

We have Installed more than 10 MW of Solar Power Plants in various Petroleum Refineries.

We have Solarised more than 100000 homes in different states by installing Solar Home lighting Systems.



Shivalik Project
Micro Grid Solar Power System Installed at
Shivalik Grid in Delhi



UPNEDAOffgrid Solar Project at UP govt. offices



Rooftop Solar Project IOCL (Haldia & Panipat Refinery)



Akshardham Project
India's First Portable Rooftop Solar Systems
Installed at Akshardham Gandhi Nagar



TEDASolar Home Lighting System in 6000+ houses



Rooftop Solar Project BPCL (Mahol Refinery)





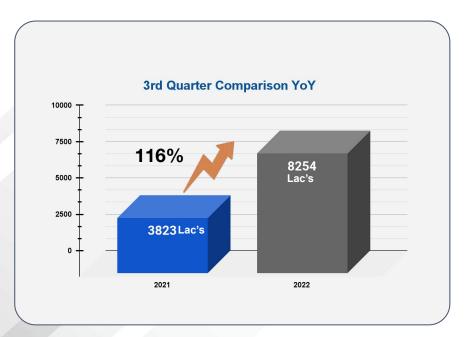


NOTE:

All Financial data is in rounded figures for best presentation which is based on financial results submitted to for exact figures please refer financial results



Revenue

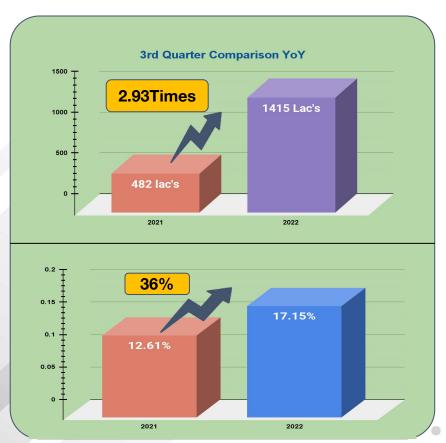




^{*}All figures are rounded off to the nearest



Gross Profit

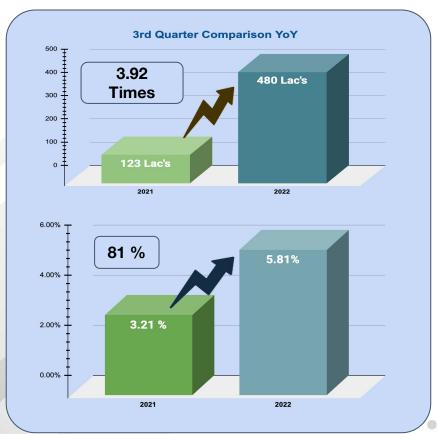


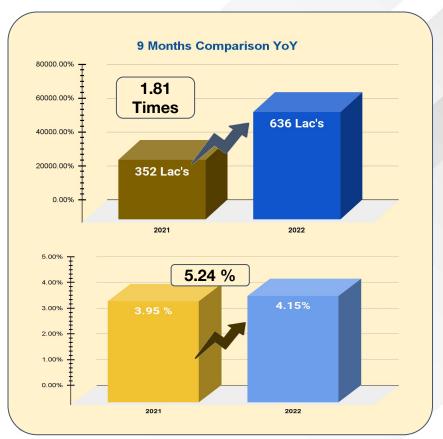


^{*}All figures are rounded off to the nearest



Profit Before Tax





^{*}All figures are rounded off to the nearest



EBIDTA

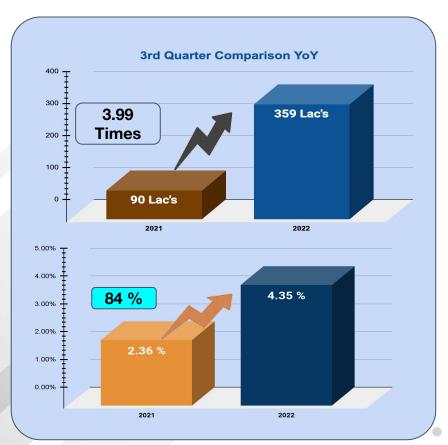


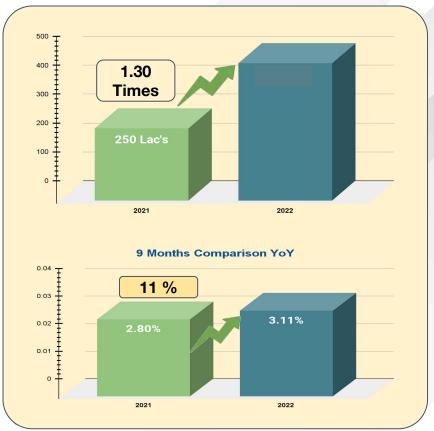


^{*}All figures are rounded off to the nearest



Profit After Tax





^{*}All figures are rounded off to the nearest



Earning Per Share





Key Investment Highlights

- Pipeline of organic growth projects as well as inorganic growth optionality.
- → Diversified portfolio of products with a presence in close to two dozen Indian states.
- Defined organic growth trajectory supported by continuous operational enhancement and innovation.
- → Spread out income streams relying on multiple channels and wealth-accelerators bolstering our fully-integrated business model.
- → Highly agile and experienced team with great industry exposure and penetrating acumen.





→ Expanding Channel Distribution Network Pan India

→ Achieved Milestone of Supplying 1500+ EV Chargers

Created ComPort, a Solar Performance Monitoring
 Device

→ Expanded into Overseas Business Markets

→ Showcasing Innovations in International Exhibitions

→ Incorporated Techbec, dedicated to manufacturing Li-Ion and Tubular Batteries



Developments

→ Declared Interim Dividend of 0.20/- per share for FY22-23

→ Announced Stock Split 1:5 ratio

→ Raised 77% of the preferential issue through Foreign Portfolio Investor; rest raised through Indian Individuals and corporates.



Subsidiaries



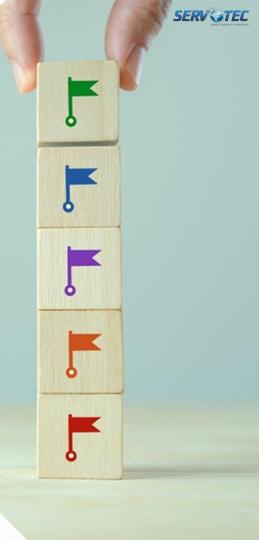
Dedicated to Manufacturing Li-lon, Tubular Battery and Energy Storage Solutions





Making Life-Critical Medical Equipment Accessible







Thank You

Servotech Power Systems Ltd.

Registered Office: 806, 8th Floor, Crown Heights, Hotel Crowne Plaza, Rohini, New Delhi - 110085 Email: investor.relations@servotechindia.com